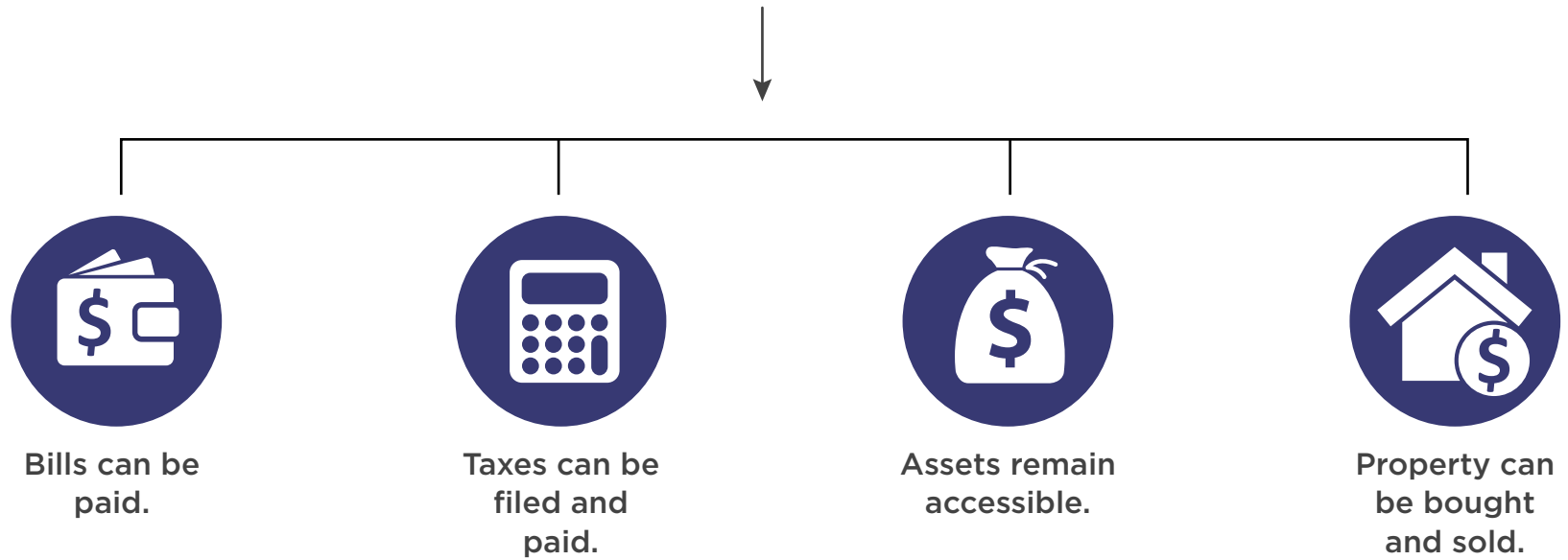


# CREATING A FINANCIAL POWER OF ATTORNEY (FPA)



## WHAT IS A FINANCIAL POWER OF ATTORNEY?

A Financial Power of Attorney (FPA) is a document appointing someone to manage your assets and property in the event of incapacity due to illness or injury. An FPA ensures that:



## WHAT TO ASK WHEN DETERMINING A FINANCIAL POWER OF ATTORNEY



Who is the best choice for this responsibility?



How much authority should they be given?



When should the FPA take effect?

## YOU ALREADY HAVE JOINT OWNERSHIP—WHY ISN'T THAT ENOUGH?

Don't rely on joint ownership for asset management during incapacity! This strategy is unreliable and comes with several risks, including:



WANT TO LEARN MORE? WE WOULD LOVE TO HEAR FROM YOU